

Price spreads (p per kg)	1990	1995	2000	2005	2010	2011	2012	2013	2014	2015	2014 Q1	2014 Q2	2014 Q3	2014 Q4	2015 Q1	2015 Q2	2015 Q3	2015 Q4
Beef																		
Average farm price	198.2	227.7	168.8	186.9	268.8	306.7	342.3	385.8	348.3	346.4	366.9	339.4	334.9	351.8	359.0	333.5	348.8	342.2
Average retail price(a)	347.1	409.1	392.6	421.8	564.1	584.9	633.6	668.7	701.5	699.9	700.5	707.8	709.8	687.8	702.9	692.9	704.0	699.8
Actual price spread	148.9	181.4	223.8	234.9	295.3	278.2	291.3	282.9	353.2	353.5	333.5	368.3	374.9	336.0	343.9	359.4	355.2	357.6
Producer share %	57.1	55.7	43.0	44.3	47.6	52.4	54.0	57.7	49.6	49.5	52.4	48.0	47.2	51.1	51.1	48.1	49.5	48.9
Processor/Retailer share %	42.9	44.3	57.0	55.7	52.4	47.6	46.0	42.3	50.4	50.5	47.6	52.0	52.8	48.9	48.9	51.9	50.5	51.1
Lamb																		
Average farm price	176.5	236.1	196.1	250.7	381.5	423.9	401.3	412.7	413.2	375.8	423.7	495.2	383.3	386.6	430.0	413.0	342.7	349.5
Average retail price(a)	310.3	425.2	473.6	556.4	698.9	751.9	777.5	790.6	818.8	799.6	812.0	842.3	824.9	796.1	799.5	800.0	806.8	792.2
Actual price spread	133.8	189.2	277.4	305.7	317.4	328.0	376.2	377.9	405.6	423.8	388.2	347.1	441.6	409.5	369.5	387.0	464.1	442.7
Producer share %	56.9	55.5	41.4	45.1	54.6	56.4	51.6	52.2	50.5	47.0	52.2	58.8	46.4	48.6	53.8	51.6	42.5	44.1
Processor/Retailer share %	43.1	44.5	58.6	54.9	45.4	43.6	48.4	47.8	49.5	53.0	47.8	41.2	53.6	51.4	46.2	48.4	57.5	55.9
Pork																		
Average farm price	112.7	118.7	94.6	103.9	139.1	142.1	150.2	165.3	159.7	135.6	165.0	163.9	158.7	151.4	139.8	136.3	136.3	130.2
Average retail price(a)	205.8	256.2	245.1	283.7	364.0	368.1	377.1	391.6	395.1	387.6	395.1	398.6	396.2	390.7	388.1	389.7	389.1	383.6
Actual price spread	93.1	137.5	150.5	179.8	224.9	226.0	226.9	226.3	235.4	252.0	230.2	234.7	237.5	239.3	248.3	253.4	252.8	253.4
Producer share %	54.7	46.3	38.6	36.6	38.2	38.6	39.8	42.2	40.4	35.0	41.7	41.1	40.1	38.7	36.0	35.0	35.0	34.0
Processor/Retailer share %	45.3	53.7	61.4	63.4	61.8	61.4	60.2	57.8	59.6	65.0	58.3	58.9	59.9	61.3	64.0	65.0	65.0	66.0
Bacon																		
Average farm price	113.9	120.0	96.4	104.7	142.9	146.1	151.6	166.7	161.4	137.0	166.8	165.6	160.4	152.7	141.1	137.8	137.7	131.6
Average retail price(b)	230.1	260.3	309.9	364.8	445.1	459.3	430.9	445.7	446.3	425.7	449.8	447.0	442.0	444.9	428.7	423.9	424.7	418.5
Actual price spread	116.2	140.3	213.6	260.1	302.1	313.2	279.3	279.0	284.9	288.7	283.0	281.4	281.6	292.1	287.6	286.2	287.1	286.9
Producer share %	49.5	46.1	31.1	28.7	32.1	31.8	35.2	37.4	36.2	32.2	37.1	37.1	36.3	34.3	32.9	32.5	32.4	31.5
Processor/Retailer share %	50.5	53.9	68.9	71.3	67.9	68.2	64.8	62.6	63.8	67.8	62.9	62.9	63.7	65.7	67.1	67.5	67.6	68.5

(a) Based upon AHDB retail price survey

(b) Based upon Kantar Worldpanel data

Source: AHDB Market Intelligence, Kantar Worldpanel

